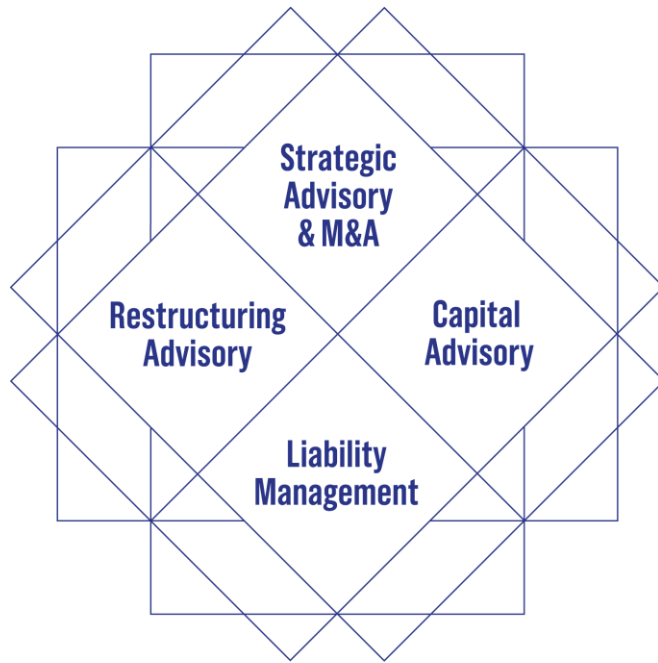


Ducera

Firm Overview

Ducera Partners is an independent investment bank commonly relied on by decision makers to advise on the most complex and transformative transactions



The Team

At Ducera, we believe that our greatest differentiator is the depth, scale, cohesiveness, and commitment of our team to each other, to our clients, and to other professionals.

- Our senior team has worked together for over two decades
- Ducera is 100% owned by its partners and is conflict free
- Ducera is led by Michael Kramer, a 25 year veteran of the investment banking industry
- Ducera has advised on some of the most relevant and complex transactions of the last 25 years

How is Ducera Differentiated?

Client-Centricity. We are structured to provide direct senior-level advice that is in our clients' best interests and is built upon a foundation of trust and confidentiality

Depth of Expertise. Having advised on some of the most relevant corporate finance transactions of the past two decades, we have an unrivaled track record in large and complex deals

Creativity and Versatility. We look to all possible solutions – including those without precedent – to arrive at the optimal result for our clients

Connectivity. We have unparalleled ability to gather information, access decision makers, and efficiently utilize these resources to successfully deliver on our clients' ultimate objectives

Collaborative. Our team has worked together for the majority of our careers bringing diverse skills and expertise to the table thus allowing Ducera and our partners to function like a natural extension of our clients' teams

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